



LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.
Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com
CIN : L65990MH1984PLC032831

March 15, 2023

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 507912

Dear Sir / Madam,

Sub: Intimation regarding allotment of Equity Shares pursuant to conversion of Warrants.

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has been allotted 29,94,011 (Twenty Nine Lacs Ninety Four Thousand and Eleven) Equity Shares of a face value of ₹ 2/- each fully paid up of LKP Securities Limited on March 15, 2023 pursuant to its application for conversion of Warrants.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **LKP Finance Limited**

Girish Innani
General Manager (Legal) & Company Secretary
F2184

Encl.: As above



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Details pursuant to Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Annexure – I

Sr. No.	Details of events required to be disclosed	Particulars												
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name: LKP Securities Limited Authorized Share Capital: Rs. 35,00,00,000/- Paid-up Share Capital: Rs. 15,04,29,732/- Turnover: Rs. 92,64,69,307/- (As on March 31, 2022)												
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	LKP Securities Limited is a related party of the Company. The issue price was determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018.												
3.	Industry to which the entity being acquired belongs	Capital Market/ Stockbroker and Investment Advisory through PMS or Alternative Investment Funds/ Financial/ Advisory services												
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The objective of purchase is to further consolidate shareholding of the Company in LKP Securities Limited.												
5.	Brief details of any governmental or regulatory approvals required for the acquisition	None												
6.	Indicative time period for completion of the acquisition	Before March 31, 2023												
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration.												
8.	Cost of acquisition or the price at which the shares are acquired;	Each warrant was convertible into one equity share of face value of ₹ 2/- each at an issue price of ₹16.70/- [inclusive of a premium of ₹14.70/-] Now Equity Shares have been allotted pursuant to payment of the balance 75% of the warrant issue price @ ₹ 12.525/- per warrant aggregating to ₹ 3.75 Crore.												
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	<table border="1"> <thead> <tr> <th colspan="2">Pre Issue Shareholding</th> <th colspan="2">Post Issue Shareholding</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>35,27,714</td> <td>4.69</td> <td>65,21,725</td> <td>8.34</td> </tr> </tbody> </table>	Pre Issue Shareholding		Post Issue Shareholding		No. of Shares	%	No. of Shares	%	35,27,714	4.69	65,21,725	8.34
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No. of Shares	%	No. of Shares	%											
35,27,714	4.69	65,21,725	8.34											
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	LKP Securities Limited is a stock broking company listed on BSE. The Company was incorporated on August 03, 1994. The total revenue for last 3 years: FY:2021-22: Rs. 92,64,69,307/- FY:2020-21: Rs. 83,74,29,004/- FY:2019-20: Rs. 73,04,10,637/-												